# The Dawn of Advanced Air Mobility

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### **United Nations Sustainable Development Goals**

### **UN SDGs**



# What Now?

# 68%

Urban by 2050

UN projection for global urbanization

# \$1.5 T

Annual Cost

Economic impact of road congestion

20%

Global CO<sub>2</sub>

Transport's contribution to emissions

1 B

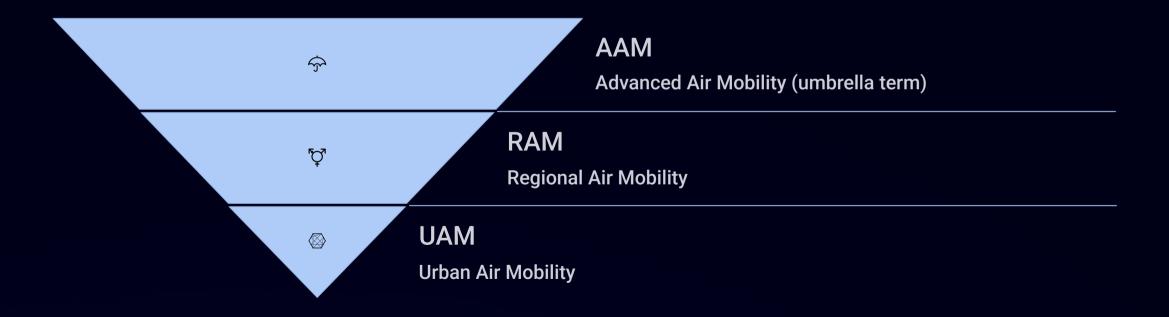
People

Lack road access - equity gap



### Advanced Air Mobility (AAM) Definition

Advanced Air Mobility is a refinement in aviation, where current technologies are optimized through emerging configurations. AAM Focuses on developing sustainable, scalable, and inclusive solutions that improve connectivity and accessibility across urban and regional landscapes. AAM Includes a broad range of aeronautical systems, integrating sustainable power sources (e.g., electric, hydrogen, hybrid) and various launch capabilities (e.g., vertical, conventional, short take-off and landing). It embraces both crewed and uncrewed solutions (e.g., piloted, remote, autonomous operations) that integrate with existing and evolving air traffic frameworks (e.g., ATM, UTM), and smart infrastructure.



### **Use-Case Panorama**



#### **Emergency Response**

Rapid deployment for disaster management and critical situations



Military and Defense

Strategic operations and surveillance for national security



Aero Medical

Swift transportation of patients, organs, and medical supplies



### Agriculture

Precision farming with aerial monitoring and crop management



### Cargo and Logistics

Efficient delivery systems for urban and remote locations



### Air Taxi Services

On-demand urban transportation above congested streets



Infrastructure Inspection

Safe assessment of hard-to-reach structures and facilities



### **Tourism & Sight Seeing**

Unique perspectives of landmarks and natural wonders

### **Core Principles**



**Propulsion System** 

Advanced electric, hydrogen, and hybrid propulsion systems reducing aviation's carbon footprint



#### **Energy Production**

Renewable energy sources integrated with aviation infrastructure and operations



#### Architecture & Materials

Lightweight composites and innovative airframe designs optimizing efficiency and performance



#### **Autonomous Operation**

Al-powered systems enabling safe autonomous and remotely piloted flight operations



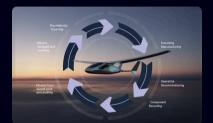
#### **Traffic Management**

Integrated systems managing complex flight paths in increasingly crowded airspace



#### **Energy Infrastructure**

Charging and refueling networks supporting sustainable aviation operations



#### Lifecycle Management

Sustainable practices from manufacturing through decommissioning and recycling



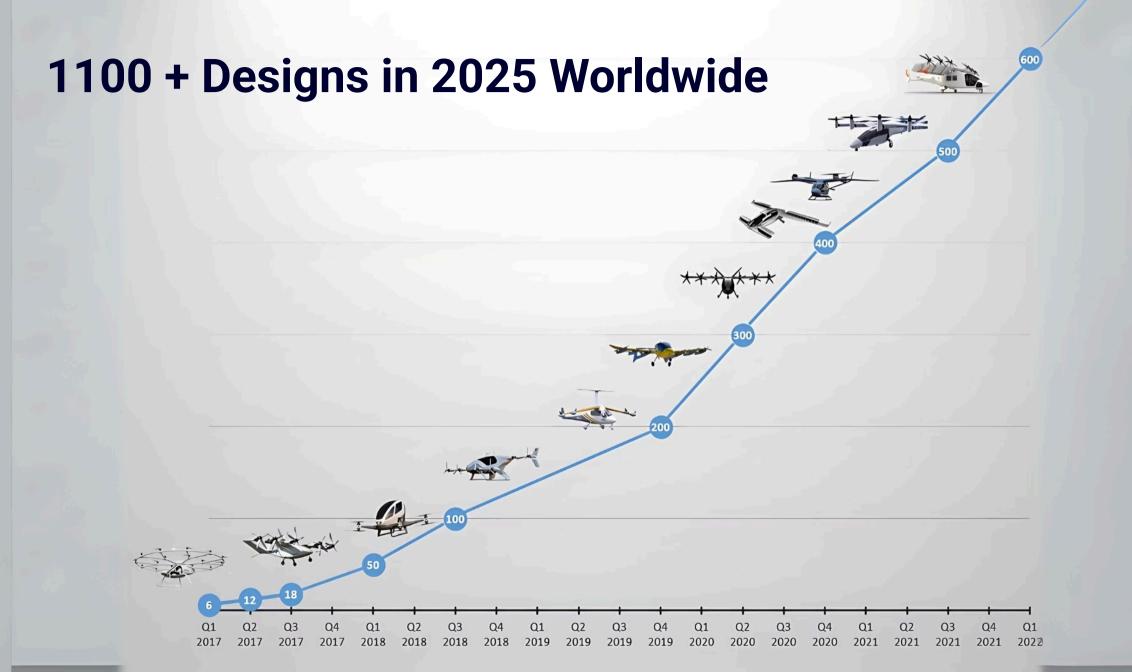
#### **Smart Infrastructure**

Connected facilities optimizing ground operations, passenger experience, and aircraft management

# **Ecosystem Stakeholders**

- OEM: Manufacturers
- **3** Infrastructure Managers
- 5 Airspace & Traffic-Management Providers
- 7 Aviation Authorities and Regulators
- 9 Finance & Insurance Community
- **11** Communities & End-Users

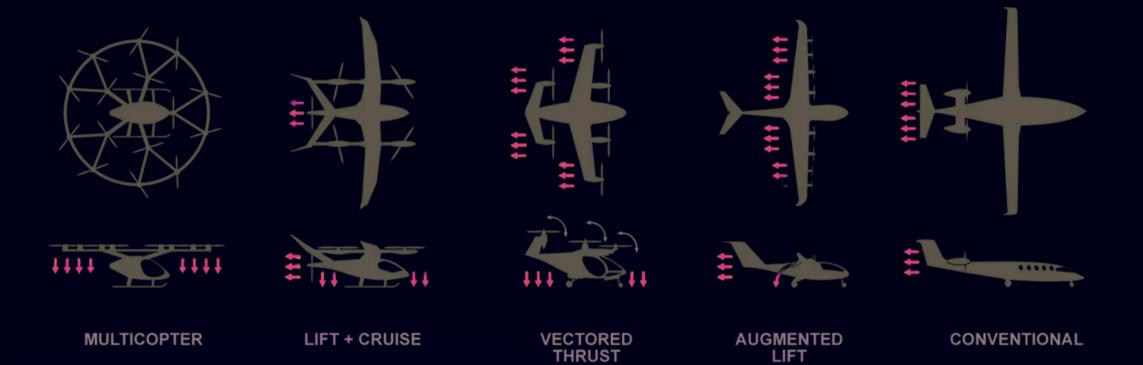
- 2 Vertiport Developers
- 4 Energy & Utility Providers
- **6** Operators & Service Providers
- 8 Regional and City Councils
- **10** Workforce & Training Institutions
- **12** Advocacy & Industry Associations

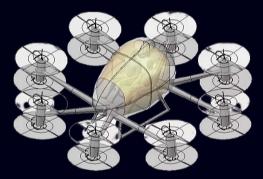


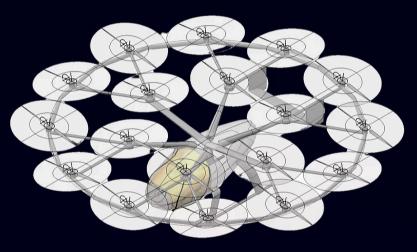
# Vehicle Typology

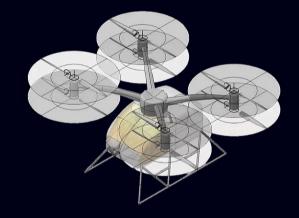
Propulsion Configuration	Take-off and Landing Class	Powertrain
Multicopter	VTOL: Vertical Take-off and Landing	Battery-Electric
Lift + Cruise	STOL: Short Take-off and Landing	Hydrogen-Electric (fuel-cell/H2)
Vectored Trust	<b>CTOL</b> : Conventional Take-off and Landing	Hybrid-Electric (SAF/Jet-A)
Augmented Lift		
Conventional		

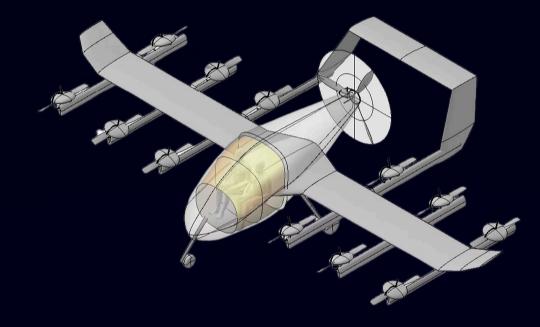
# Main Typology Based on Propulsion System

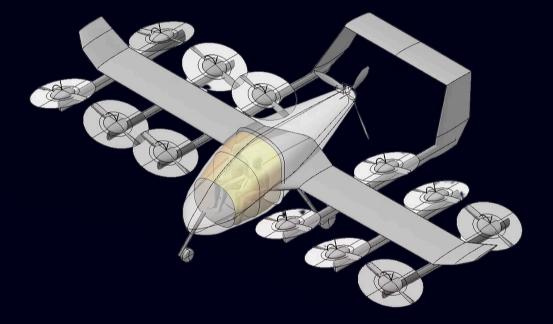


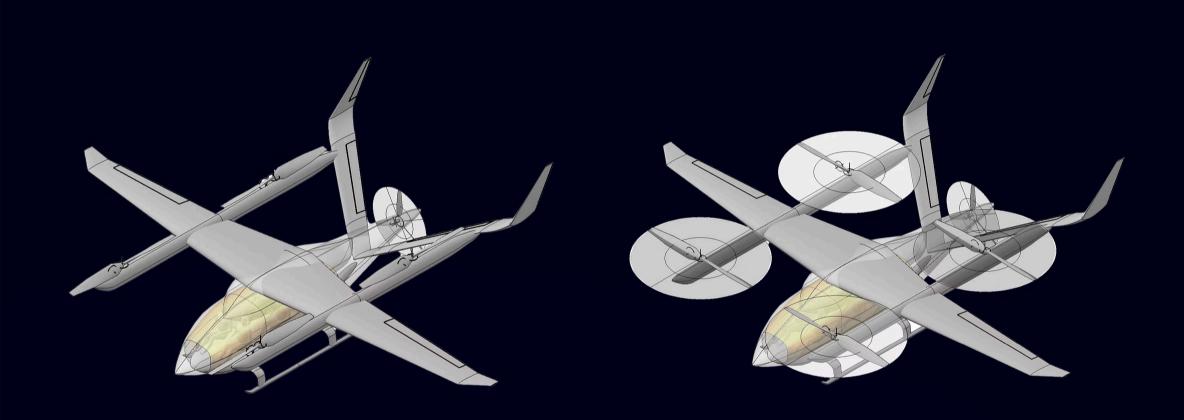


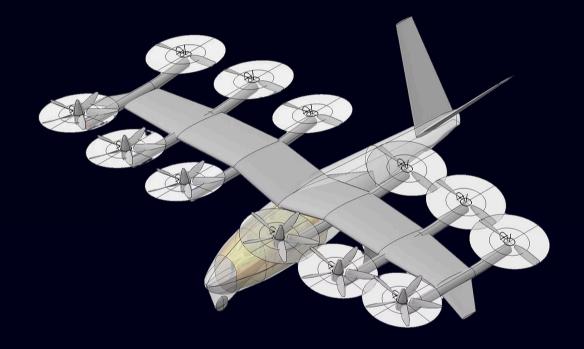


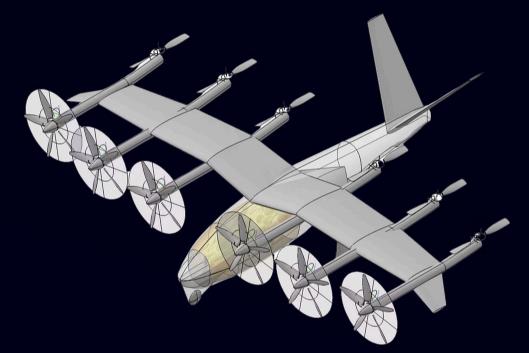


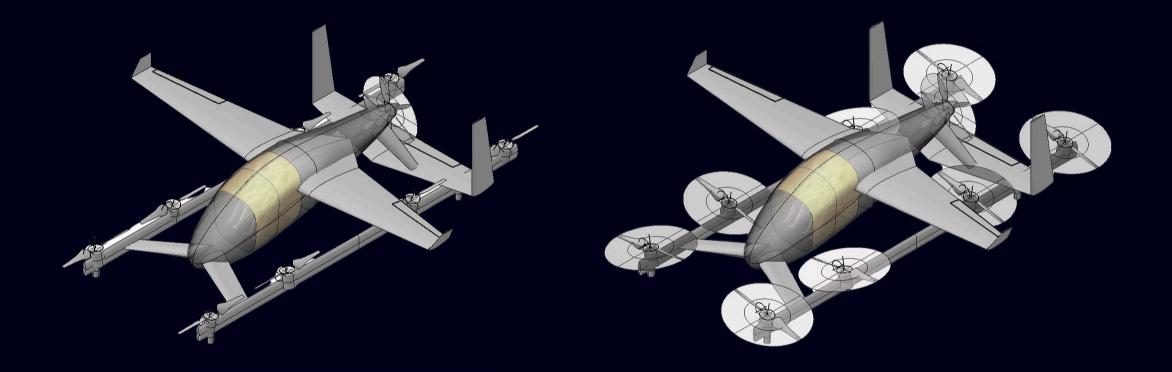


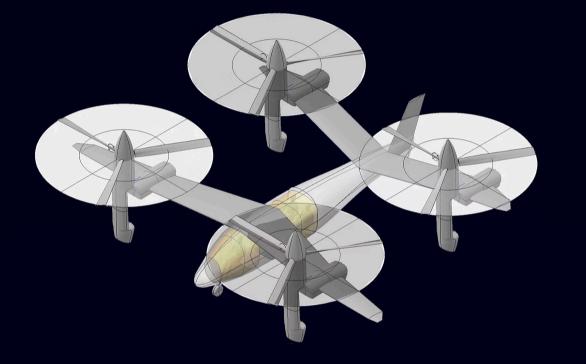


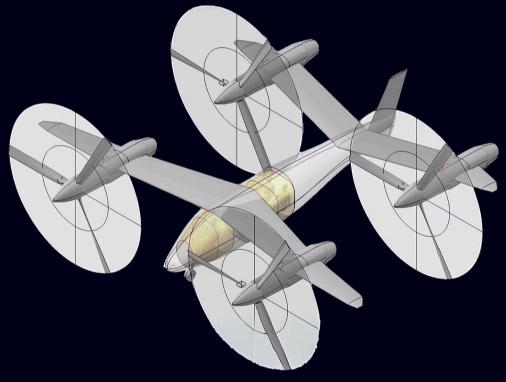


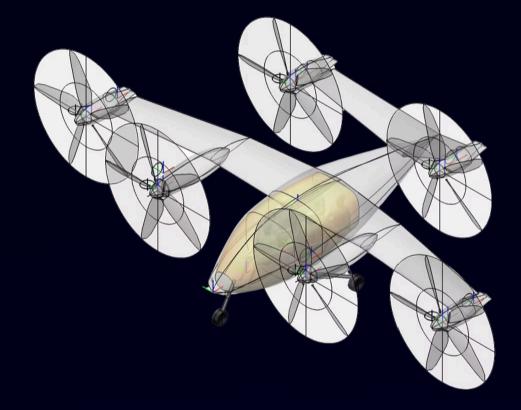


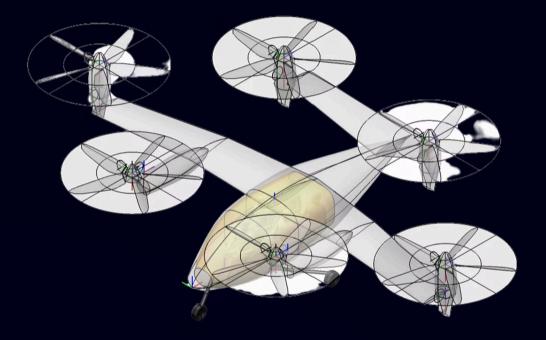


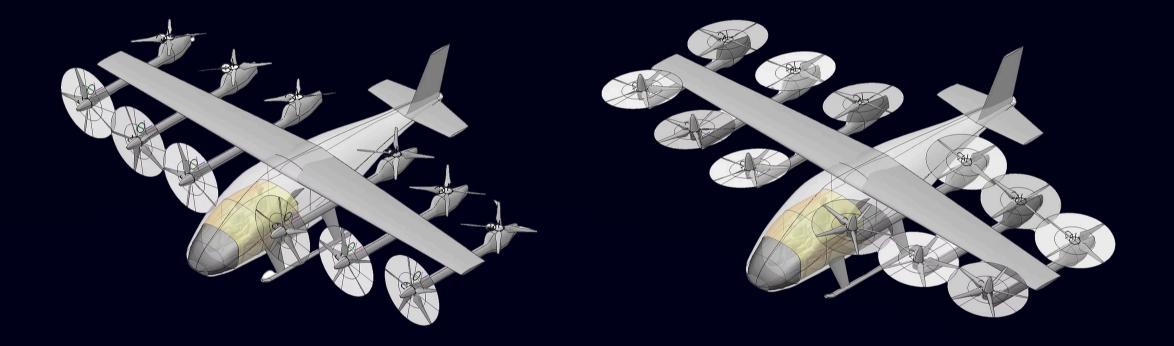


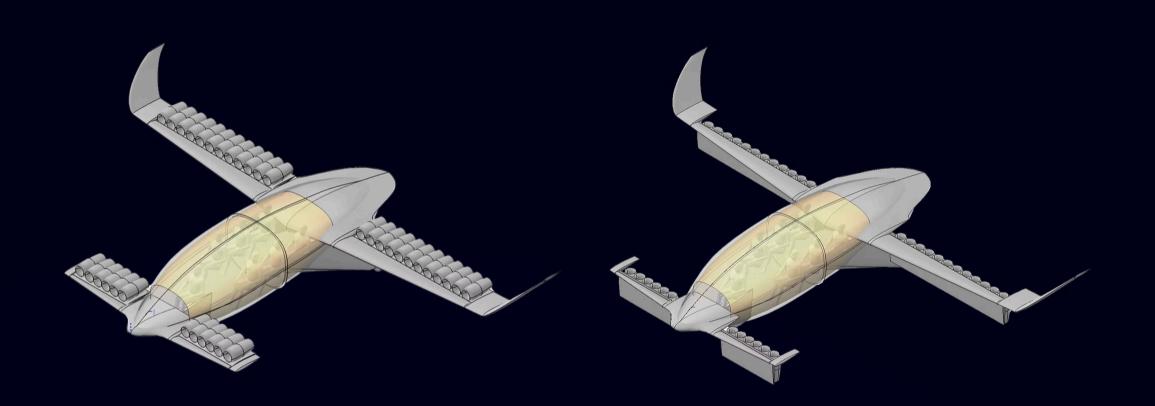














## SkyDrive - Japan



### Eve Air Mobility - Brazil



### Wisk - USA



### Regent - USA



# Heart Aerospace - Sweden

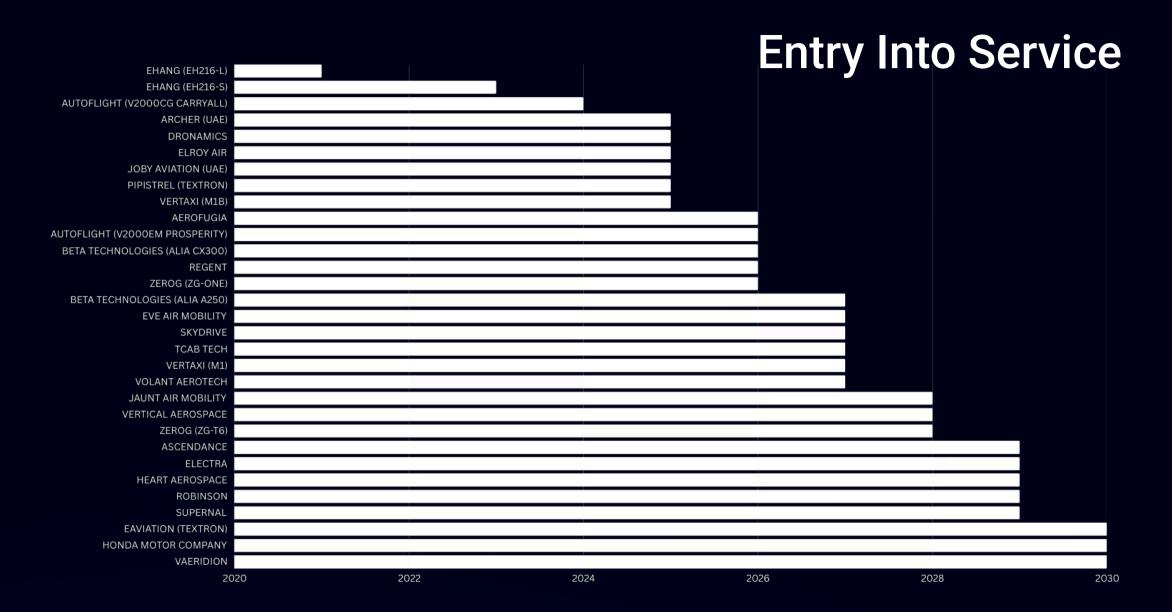


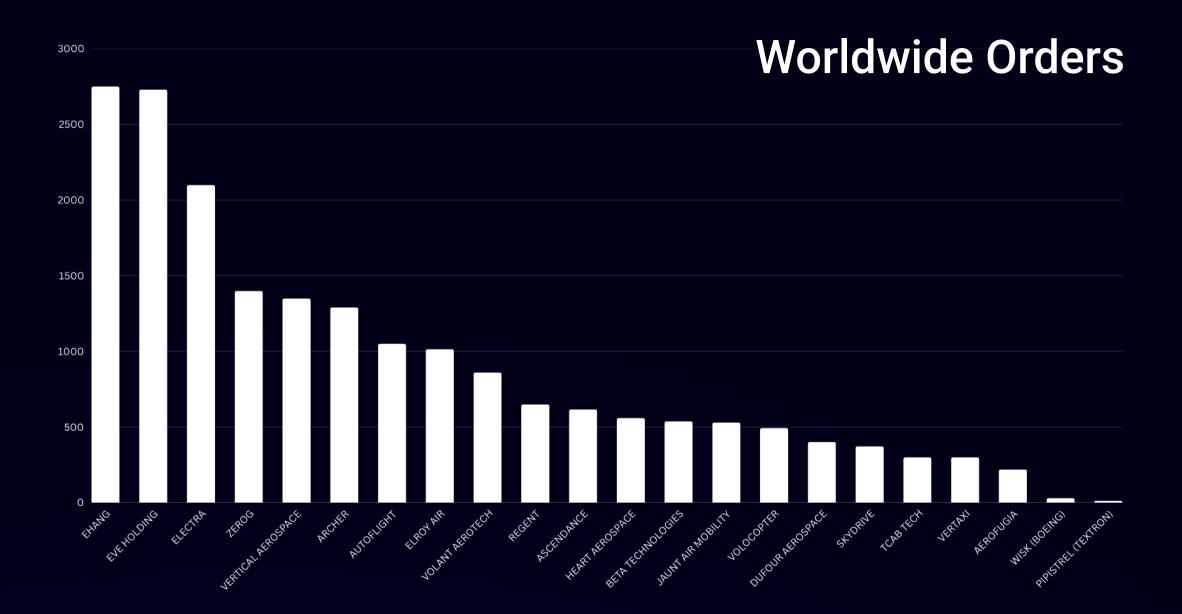
### Zero Gravity - China

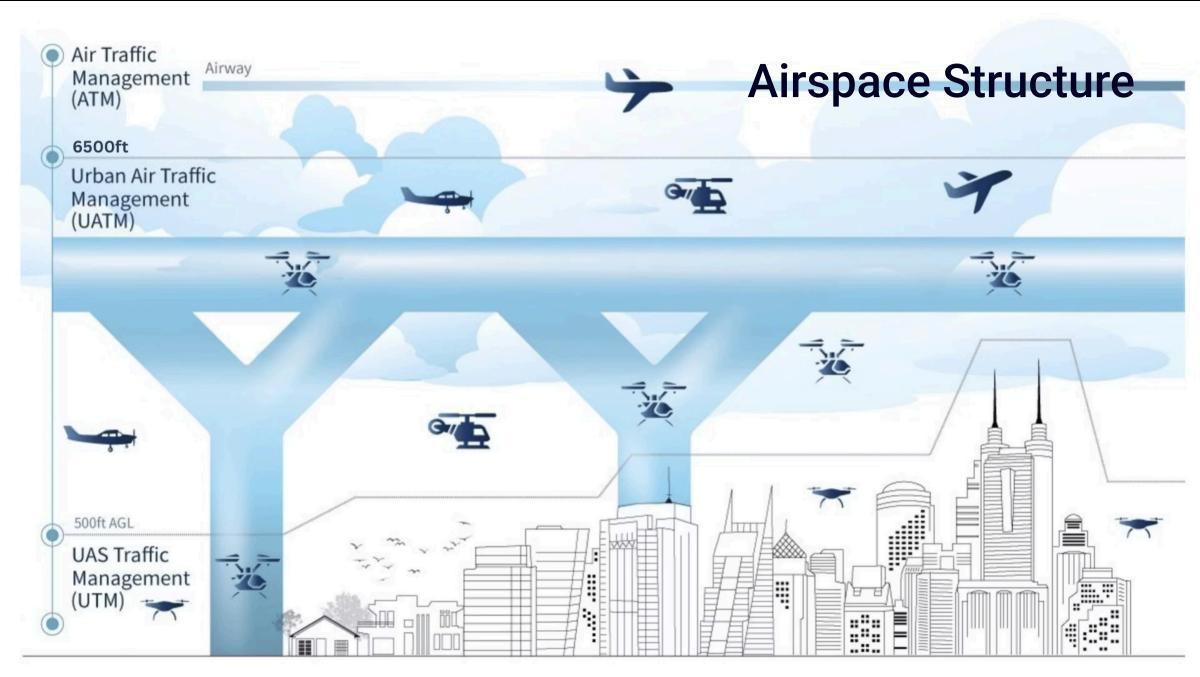


# Beta Technologies - USA









# Vertiports

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# **Types of Vertiports**



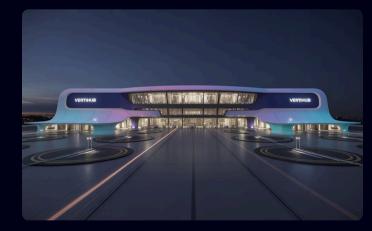
#### Vertipad

The simplest vertiport configuration with a single landing pad, typically installed on rooftops or small urban spaces.



### Vertibase

Mid-sized vertiport with multiple landing areas and basic passenger facilities, serving as connection points across cities.



### Vertihub

Comprehensive vertiport facility with multiple landing areas, passenger terminals, and maintenance capabilities for high-volume operations.

### Scalable Types of Vertiports



#### Vertistop

Single landing pad designed for quick passenger pickup/dropoff with minimal infrastructure



Vertispot+

Enhanced landing pad with basic charging capabilities and weather protection



Small Vertiport

Multiple landing pads with basic passenger facilities serving limited routes



#### **Medium Vertiport**

Integrated facility with multiple landing pads and comprehensive passenger services



Large Vertiport

Urban air mobility hub with high-capacity handling and extensive amenities



#### **Fleet Service Vertiport**

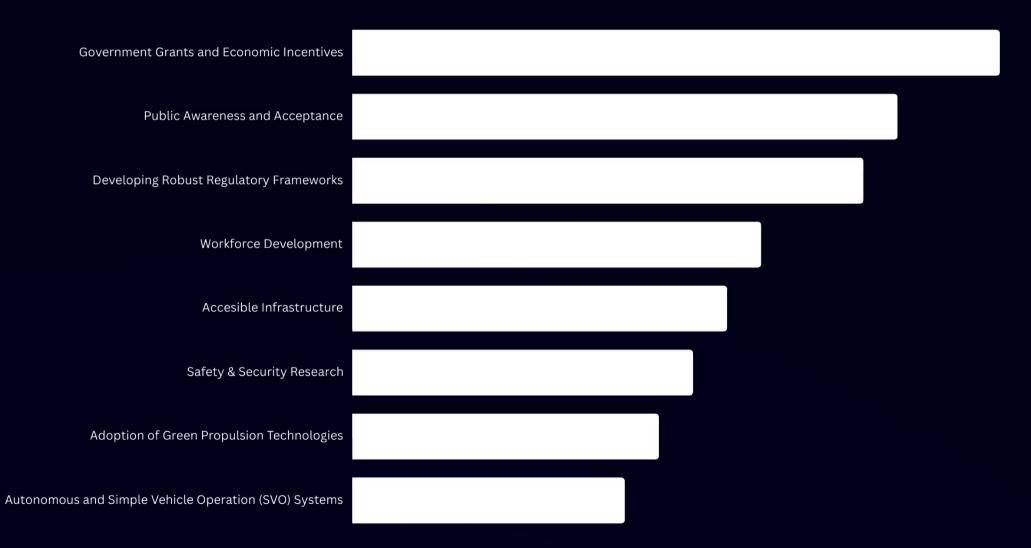
Specialized facility with maintenance capabilities and operational support

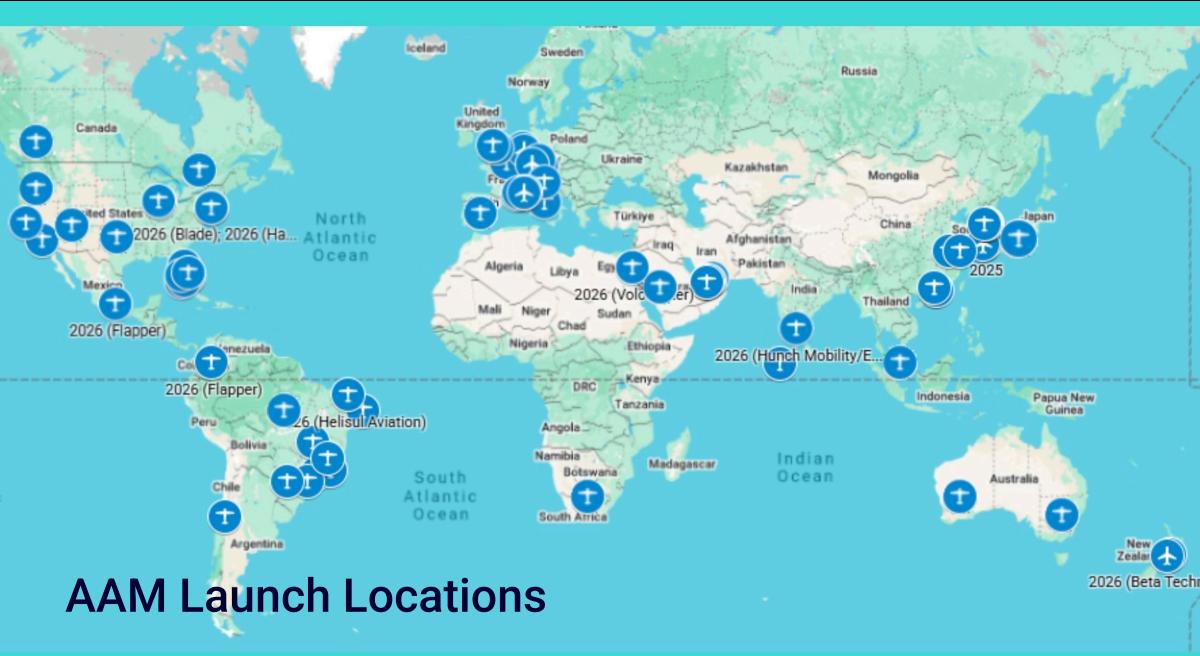


#### Vertihub

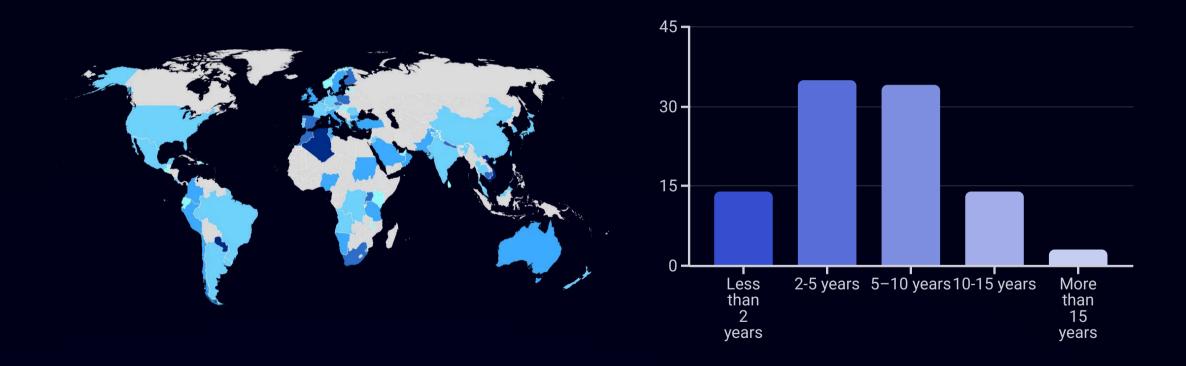
Major transportation nexus connecting multiple routes and transportation modes

### **Progress Drivers for AAM Deployment**





# **Viability Projection**



Better connections to remote or underserved areas Faster emergency response times Lowering carbon emissions Accelerating economic development Noise reduction for aircraft Reducing the impact of growing pilot shortage Other



Delays and uncertainties in regulations and certifications Difficulty integrating AAM into current air traffic systems High costs for building infrastructure (e.g., vertiports) Dependence on improving technologies like batteries Lack of public understanding and acceptance of AAM Not enough skilled workers in the AAM industry Other

Support for disaster relief and emergency medical services New solutions for urban and regional passenger transport Creating jobs and driving economic growth Eco-friendly tourism and recreation options Building more inclusive and accessible transportation Helping achieve global sustainability goals

Operational safety concerns, such as potential accidents Financial or political instability affecting investments Cybersecurity and privacy concerns Pushback from traditional aviation or local authorities Competition from existing transportation options Environmental harm from aircraft production or disposal Other

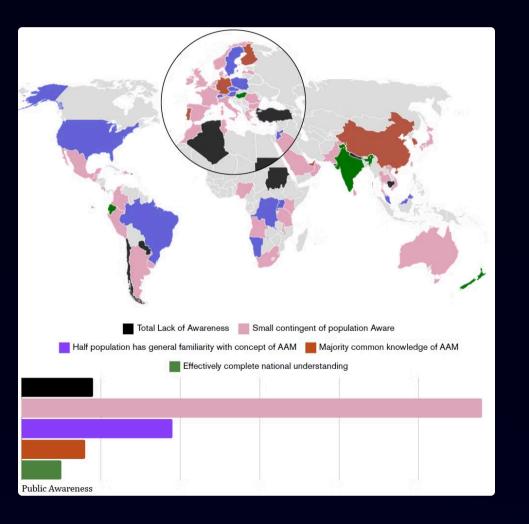


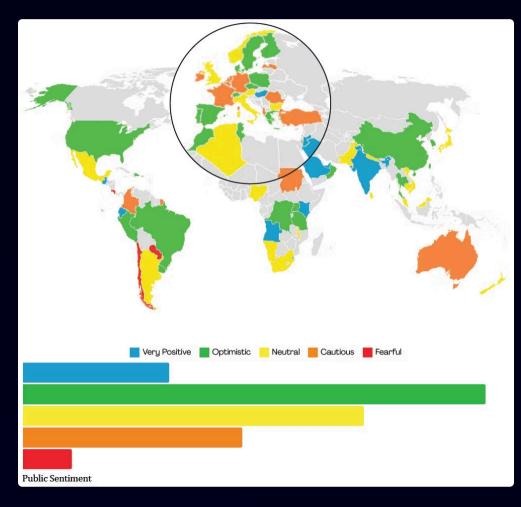




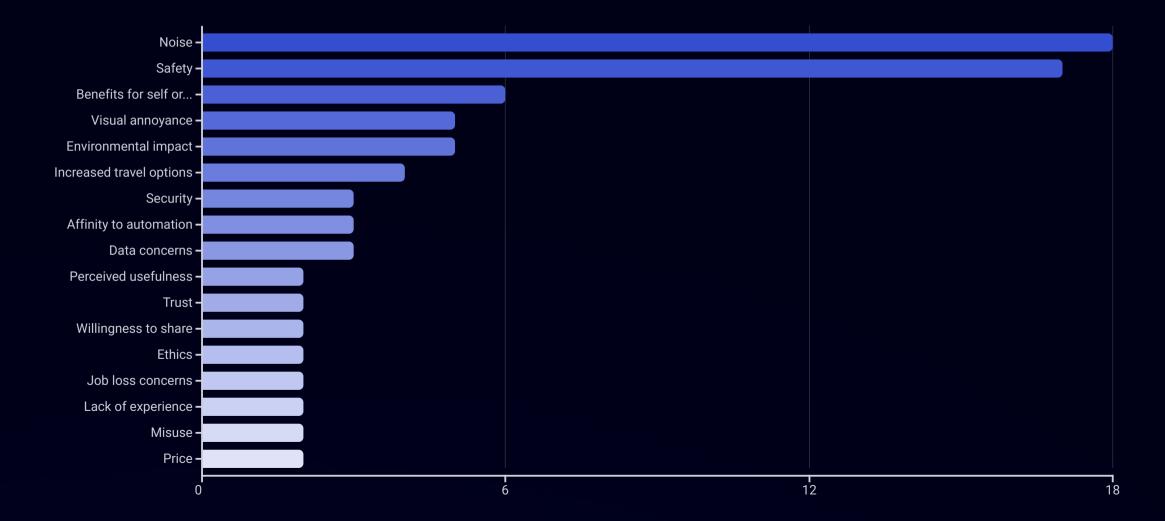
### Public Awareness

### Public Acceptance





# **Social Acceptance Factors**



# A Public-Good Mindset

### **Critical Infrastructure**

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Treat AAM as critical infrastructure, not luxury

### **Priority Use Cases**

Prioritise med-evac, disaster relief, transit-desert links

### Integrated Transport

Integrate with metro, rail; mandate equitable access

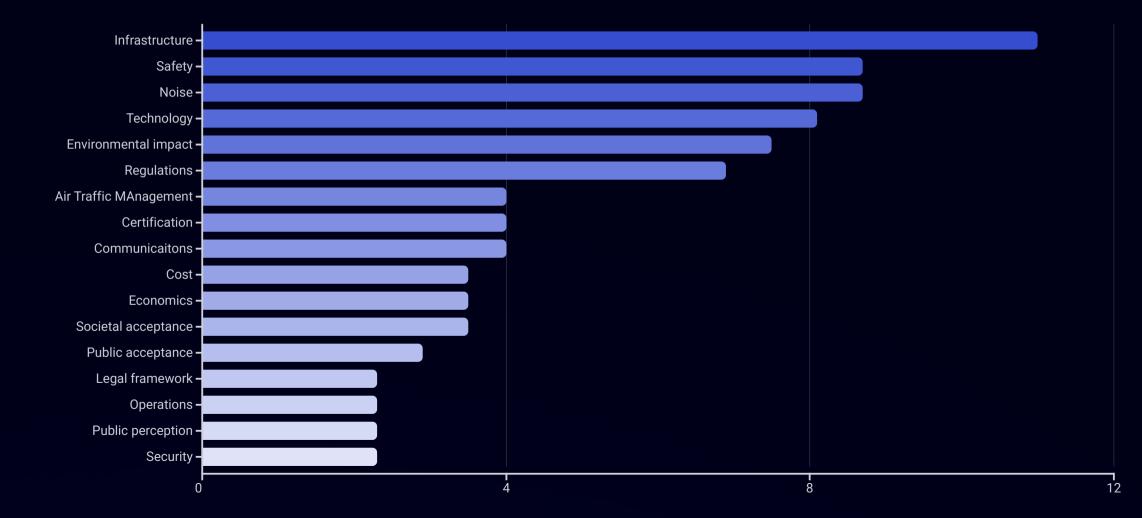
### **Community Standards**

Align noise & carbon targets to community standards



### Connecting Care, Delivering Hope

# Challenges for AAM/UAM





# Your Opportunity

Pathway	What You Can Do
Engineering and R&D	Design lighter airframes, safer batteries, quieter rotors, Al flight stacks
Autonomy & Software	Build UTM algorithms, digital-twin health monitoring, cyber-security
Infrastructure & Energy	Plan vertiports, MW-class charging, H <sub>2</sub> supply chains, smart-grid links
Policy & Regulation	Shape safety rules, noise limits, community equity schemes
Finance & Business	Structure ESG funds, model route economics, launch start-ups
<b>Operations &amp; Training</b>	Become eVTOL pilot/remote-operator, maintenance tech, dispatcher
Sustainability Steward	Lead public-engagement, noise mapping, SDG impact auditing

# "True fellowship among men must be based upon a concern that is universal, it is not the private interest of the individual that creates a lasting fellowship among men, but instead the goals of humanity"

I Ching (Book of Changes, circa 1000 B.C.)

Thank you for your interest in shaping future of aviation and a global movement in mobility for next generations to come!



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